

Exhibit "A"

Interstate Equities FOR CONFIDENTIAL USE OF INTERSTATE EQUITIES PERSONNEL ONLY. ALL OTHERS WILL BE PROSECUTED Four Week Cash Flow Analysis CONFIDENTIAL									
	Week 1		Week 2		Week 3		Week 4		
Cost of Sales	256,946.00		256,946.00		256,946.00		256,946.00		
Cost of Food									
	\$	%	\$	%	\$	%	\$	%	
Cost of Food	68,000.00	26.46%	68,000.00	26.46%	68,000.00	26.46%	68,000.00	26.46%	
Cost of Paper	7,600.00	2.96%	7,600.00	2.96%	7,600.00	2.96%	7,600.00	2.96%	
Cost of Waste	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Rebates & Incentives	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Employee Meals	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Cost of Goods Sold	75,600.00	29.42%	75,600.00	29.42%	75,600.00	29.42%	75,600.00	29.42%	
Cost of Goods Sold	181,346.00	70.58%	181,346.00	70.58%	181,346.00	70.58%	181,346.00	70.58%	
	\$	%	\$	%	\$	%	\$	%	
Hourly Wages	44,500.00	17.32%	44,500.00	17.32%	44,500.00	17.32%	44,500.00	17.32%	
Management Salaries	25,500.00	9.92%	25,500.00	9.92%	25,500.00	9.92%	25,500.00	9.92%	
Payroll Taxes	8,200.00	3.19%	8,200.00	3.19%	8,200.00	3.19%	8,200.00	3.19%	
Management Meals	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Employee Benefits	3,500.00	1.36%	3,500.00	1.36%	3,500.00	1.36%	3,500.00	1.36%	
Bonus/Vacation	500.00	0.19%	500.00	0.19%	500.00	0.19%	500.00	0.19%	
Management/Crew Training Wages	1,800.00	0.70%	1,800.00	0.70%	1,800.00	0.70%	1,800.00	0.70%	
Total Payroll	84,000.00	32.69%	84,000.00	32.69%	84,000.00	32.69%	84,000.00	32.69%	
Occupancy Expenses	\$	%	\$	%	\$	%	\$	%	
Rent/Ground Lease	18,450.00	7.18%	18,450.00	7.18%	18,450.00	7.18%	18,450.00	7.18%	
CAM Charges	3,375.00	1.31%	3,375.00	1.31%	3,375.00	1.31%	3,375.00	1.31%	
Electric	8,400.00	3.27%	8,400.00	3.27%	8,400.00	3.27%	8,400.00	3.27%	
Gas/Propane	3,750.00	1.46%	3,750.00	1.46%	3,750.00	1.46%	3,750.00	1.46%	
Water/Sewer	650.00	0.25%	650.00	0.25%	650.00	0.25%	650.00	0.25%	
Telephone	600.00	0.23%	600.00	0.23%	600.00	0.23%	600.00	0.23%	
Hauling of Waste	2,200.00	0.86%	2,200.00	0.86%	2,200.00	0.86%	2,200.00	0.86%	
Liability & Worker's Comp Insurance	3,200.00	1.25%	3,200.00	1.25%	3,200.00	1.25%	3,200.00	1.25%	
Property Tax	600.00	0.23%	600.00	0.23%	600.00	0.23%	600.00	0.23%	
Safety & Security	375.00	0.15%	375.00	0.15%	375.00	0.15%	375.00	0.15%	
Total Occupancy	41,600.00	16.19%	41,600.00	16.19%	41,600.00	16.19%	41,600.00	16.19%	
Maintenance Expenses	\$	%	\$	%	\$	%	\$	%	
Equipment Repairs	2,000.00	0.78%	2,000.00	0.78%	2,000.00	0.78%	2,000.00	0.78%	
Operating Supplies	2,500.00	0.97%	2,500.00	0.97%	2,500.00	0.97%	2,500.00	0.97%	
Building & Grounds	4,400.00	1.71%	4,400.00	1.71%	4,400.00	1.71%	4,400.00	1.71%	
HVAC Repairs	500.00	0.19%	500.00	0.19%	500.00	0.19%	500.00	0.19%	
Uniforms/Laundry	200.00	0.08%	200.00	0.08%	200.00	0.08%	200.00	0.08%	
POS Services & Repairs	100.00	0.04%	100.00	0.04%	100.00	0.04%	100.00	0.04%	
Total Maintenance	9,700.00	3.78%	9,700.00	3.78%	9,700.00	3.78%	9,700.00	3.78%	
Operating Costs	Week 1		Week 2		Week 3		Week 4		
	\$	%	\$	%	\$	%	\$	%	
Royalties	9,635.48	3.75%	9,635.48	3.75%	9,635.48	3.75%	9,635.48	3.75%	
National Advertising	10,277.84	4.00%	10,277.84	4.00%	10,277.84	4.00%	10,277.84	4.00%	
Regional ADI Advertising	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Local Marketing/Advertising	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Food Giveaways	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Music	125.00	0.05%	125.00	0.05%	125.00	0.05%	125.00	0.05%	
Seminars Costs & Other Fees	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Bank Charges & Fees	400.00	0.16%	400.00	0.16%	400.00	0.16%	400.00	0.16%	
Store Office Supplies	400.00	0.16%	400.00	0.16%	400.00	0.16%	400.00	0.16%	
Cash Over/Shorts	175.00	0.07%	175.00	0.07%	175.00	0.07%	175.00	0.07%	
Miscellaneous Expense	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Taxes/Licenses	800.00	0.31%	800.00	0.31%	800.00	0.31%	800.00	0.31%	
Store Travel	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Equipment Lease (Prin & Int)	650.00	0.25%	650.00	0.25%	650.00	0.25%	650.00	0.25%	
Other	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Total Operating Costs	22,463.32	8.74%	22,463.32	8.74%	22,463.32	8.74%	22,463.32	8.74%	
Total Operating Costs	233,363.32	90.82%	233,363.32	90.82%	233,363.32	90.82%	233,363.32	90.82%	
Store Operating Profit	23,582.69	9.18%	23,582.69	9.18%	23,582.69	9.18%	23,582.69	9.18%	

Interstate Equities								
FOR CONFIDENTIAL USE OF INTERSTATE EQUITIES PERSONNEL ONLY. ALL OTHERS WILL BE PROSECUTED								
Four Week Cash Flow Analysis								
CONFIDENTIAL								
Administration Cost	\$	%	\$	%	\$	%	\$	%
Office Expenses	1,525.00	0.99%	1,525.00	0.99%	1,525.00	0.99%	1,525.00	0.99%
Meals	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Travel & Lodging, Tips	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Administration Salaries	5,750.00	2.24%	5,750.00	2.24%	5,750.00	2.24%	5,750.00	2.24%
Vehicle Expenses	3,400.00	1.32%	3,400.00	1.32%	3,400.00	1.32%	3,400.00	1.32%
Admin. Payroll Taxes	650.00	0.25%	650.00	0.25%	650.00	0.25%	650.00	0.25%
Administration Insurance	300.00	0.12%	300.00	0.12%	300.00	0.12%	300.00	0.12%
Administration Office Telephone	300.00	0.12%	300.00	0.12%	300.00	0.12%	300.00	0.12%
Administrative Cell Phones	250.00	0.10%	250.00	0.10%	250.00	0.10%	250.00	0.10%
Admin. Benefits	2,000.00	0.78%	2,000.00	0.78%	2,000.00	0.78%	2,000.00	0.78%
Assn. Fees & Subscriptions	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Mgmt. Training	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Consulting Fees	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Mgmt. Fee	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Other Charges	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Administration Expenses	14,175.00	5.52%	14,175.00	5.52%	14,175.00	5.52%	14,175.00	5.52%
Net Cash Flow	9,407.69	3.66%	9,407.69	3.66%	9,407.69	3.66%	9,407.69	3.66%
Interest Expense	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Other Costs	\$	%	\$	%	\$	%	\$	%
BKC Note (Prin. & Int)	2,825.00	1.10%	2,825.00	1.10%	2,825.00	1.10%	2,825.00	1.10%
PNC Note (Prin. & Int)	813.00	0.32%	813.00	0.32%	813.00	0.32%	813.00	0.32%
Mariani Settlement	500.00	0.19%	500.00	0.19%	500.00	0.19%	500.00	0.19%
Old Pa. Sales Tax Agreement	700.00	0.27%	700.00	0.27%	700.00	0.27%	700.00	0.27%
IRS Tax Agreement	325.00	0.13%	325.00	0.13%	325.00	0.13%	325.00	0.13%
Credit Card Fees	1,625.00	0.63%	1,625.00	0.63%	1,625.00	0.63%	1,625.00	0.63%
Outside Payroll	240.00	0.09%	240.00	0.09%	240.00	0.09%	240.00	0.09%
Professional Services	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Penalties And Fees	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Other Costs Total	7,028.00	2.74%	7,028.00	2.74%	7,028.00	2.74%	7,028.00	2.74%
Other Expenses	\$	%	\$	%	\$	%	\$	%
Principal Payment	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%
Net Cash Generated	2,379.69	0.9%	2,379.69	0.9%	2,379.69	0.9%	2,379.69	0.9%